

UMBUG – UPPER MIDWEST BANNER USERS' GROUP

Summer Conference – day #1

Waukesha County Technical College
Pewaukee, WI

Monday, June 5, 2017 - Agenda

(room locations available at registration tables on June 5)

8:00 - 9:15 a.m. Continental Breakfast & registration

9:15 - 9:30 a.m. Welcome & Announcements

9:30 - 10:30 a.m. Keynote presentation: Achieving a Great Big Goal:
Ed Wierzbicki, marketing instructor, advisor & co-founder
of Marketing Emerging Leaders Program

10:30 - 10:45 a.m. Break

10:45 - 12:00 noon Concurrent Sessions – round #1

CS#1 – Banner Communication Management – remote web-ex presentation by Strata Information Group. You may register for this as attending on-site at the conference or remotely. This session is an Introduction to BCM. Learn the basics of how BCM can integrate communications to any constituent in Banner from students to employees to prospects. Session will focus on key configuration questions, best practices for managing communications and a basic overview of template management. This is for both functional and technical users.

CS#2 – Current Information Security Trends and To-do list for Higher Ed – presented by Joe Dufresne, Information Security Manager – University of MN, and co-founder, Dufresne Data Security. This session will cover the latest threats and news headlines and indicate how they relate to Higher Education institutions, and will also provide steps that IT at Higher Ed should do to mitigate risks for students, faculty, and staff. This is for both functional and technical users.

CS#3 – Cornerstone Talent Management Software Implementation – presented by Waukesha County Technical College, who will share their planning and implementation experiences with Cornerstone along with a discussion on how it is currently used, and plans for the future. This is primarily for functional users.

CS#4 – Implementing Ellucian CRM Recruit – presented by Moraine Park Technical College and Chippewa Valley Technical College. Teams from these two schools will present the business drivers and strategy that guided their implementation of Ellucian CRM Recruit, roles of those engaged, timelines, implementation challenges, and benefits for their users and institutions. This is for both functional and technical users.

CS#5 – Banner Extensibility Tools – on-site presentation by Strata Information Group. Ellucian has many new tools that make-up the Banner 9 extensibility tool-kit. Join us for a high-level overview of these new tools, their features, and use cases. The following tools will be covered during this session: PageBuilder, Configure Page Components, Theming Tool, Admin Pages Extensibility Tool

12:00 -1:00 p.m. Lunch

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1:00 - 2:30 p.m. Round-table networking sessions:

- Development
- Enrollment Management & Admissions
- Finance – including Accounting, Budgeting, Purchasing, AP
- Financial Aid
- Human Resources and Payroll
- IT, Luminis & other portal applications
- Registrar and Student Accounts
- Reporting including data integrity and data standards
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2:30– 2:45 p.m. Break

2:45 – 4:00 p.m. Concurrent Sessions – round #2

CS#6 – Banner 9 – technical drop-in room – staffed by Strata Information Group technical consultant on-site. This is an opportunity to get your technical questions regarding Banner 9. Submit your questions at registration or bring them to the drop in room the day of the conference. This is for technical users.

CS#7 – Information Security – Open Forum – presented by Joe Dufresne, Information Security Manager – University of MN, and co-founder, Dufresne Data Security. We will start with questions submitted in advance – see registration form – then respond to questions/discussion from the group. If there are not enough questions, Joe will also bring in-the-trenches examples of security events and ways to mitigate those. Lastly, we'll include tips for people to improve their personal security posture. This session is for both functional and technical users.

CS#8 – Student Educational Planner: A Functional View – presented by College of St. Benedict/St. John's University. In this session, we will take a look at the functional features of the Degree Works student educational planner, discuss a few tricks and discovered limitations during implementation at CSB/SJU including how we are integrating our common curriculum requirements into major/minor templates. Pre-requisite checking is not yet in production at CSB/SJU, but we will demonstrate our templates and limited testing done of this functionality.

CS#9 – Managing Admissions Letters utilizing Banner, FormFusion and Automic – presented by Waukesha County Technical College. This session will focus on the Banner Admission Letter Process and how WCTC created multiple levels of on-demand and effective communication. This was done by utilizing the power of Banner Communication Plans and Banner Letter Generation to collect populations and variables to further document the communication in Banner. FormFusion transforms Banner output into effective communication in the form of emails and letters. Automic, through a powerful script that brings together Banner and FormFusion, allows the process/job to run on demand by Admission's staff. This is primarily for functional users.

CS#10 – Developing and Deploying Dashboards– presented by Chippewa Valley Technical College & Waukesha County Technical College. This session examines the processes and technologies used to develop two college-wide dashboards: the “Data Hub” at Waukesha County Technical College, and the “Enrollment Dashboard” at Chippewa Valley Technical College. Challenges encountered during dashboard development and college-wide rollout will also be discussed. This is for both functional and technical users.